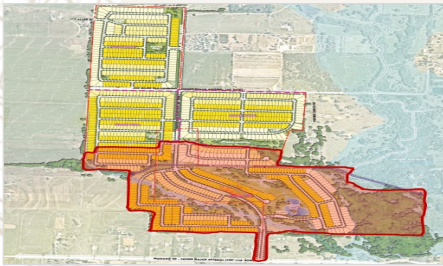


# HIGHLIGHTED DEBT FINANCINGS

Q4 2025<sup>1</sup>



## TEXAS

Construction loan of Phase 1 only, which will consist of 539 lots on just 201 of the 363 acres of land being acquired. This development sets the stage for a premier master-planned community in one of the region's most sought-after residential corridors.

<b>Amount</b>	\$44,094,783 USD	<b>Asset Class</b>	Residential
<b>LTV*</b>	47.0%	<b>Lien</b>	First Mortgage

\*LTV value based upon independent appraisal value

**Location** Pilot Point (Dallas-Fort Worth MSA)



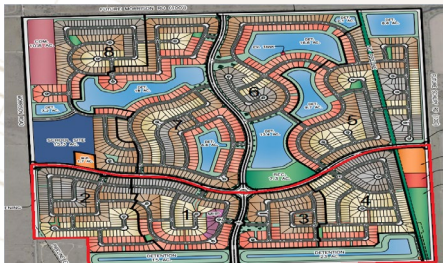
## TEXAS

Acquisition and construction loan for the development of 264 lots in Phase I within a master-planned community. The development will consist of 7,500 residential units, including luxury single-family and multi-family residences, retail shops, restaurants and an upscale marina.

<b>Amount</b>	\$25,362,436 USD	<b>Asset Class</b>	Residential
<b>LTV*</b>	58.6%	<b>Lien</b>	First Mortgage

\*LTV value based upon independent appraisal value

**Location** Denison (Sherman-Denison MSA)



## TEXAS

Construction loan for the land acquisition and Phase I development of 390 single-family homes within a 622-acre master-planned community. The initial financing covers a portion of the overall 1,800-lot project. The community will feature numerous active-lifestyle and family-oriented amenities.

<b>Amount</b>	\$23,035,918 USD	<b>Asset Class</b>	Residential
<b>LTV*</b>	53.0%	<b>Lien</b>	First Mortgage

\*LTV value based upon independent appraisal value

**Location** Katy (Houston MSA)



## SASKATCHEWAN

Acquisition loan for the purchase of a 115.6-acre site and the development of 20.7 acres for a distribution facility. The loan may also support development of an additional 4.4 acres within the site.

<b>Amount</b>	\$18,000,000 CAD	<b>Asset Class</b>	Industrial
<b>LTV*</b>	79.1%	<b>Lien</b>	First Mortgage

\*LTV value based upon independent appraisal value

**Location** Saskatoon

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