

HIGHLIGHTED DEBT FINANCINGS

Q3 2024



ALBERTA

Development and construction of a ~367,693 sq. ft. build-to-suit industrial building on a 16.9-acre site. The property is well located in an established industrial area and the building is 100% pre-leased.

Amount	\$64,000,000 CAD	Asset Class	Industrial
LTV*	79.6%	Lien	First Mortgage

*LTV value based upon independent appraisal value **Location** Calgary



TEXAS

Construction loan for the development of 311 single-family lots together with associated infrastructure and amenities. The property is located adjacent to a recreation complex which includes pools, playgrounds and exercise facilities.

Amount	\$40,338,599 USD	Asset Class	Residential
LTV*	60.8%	Lien	First Mortgage

*LTV value based upon independent appraisal value **Location** Mont Belvieu (Houston MSA)



TEXAS

Construction loan for the development of 242 single-family lots. The lots are located within minutes of local amenities, medical centers, entertainment, retail outlets and recreational facilities.

Amount	\$24,451,119 USD	Asset Class	Residential
LTV*	57.5%	Lien	First Mortgage

*LTV value based upon independent appraisal value **Location** Houston



NORTH CAROLINA

Acquisition loan for the purchase of ~141 acres which will be used to develop 89 single-family lots. The property is located near numerous amenities offered in downtown Wake Forest.

Amount	\$11,812,205 USD	Asset Class	Residential
LTV	81.0%	Lien	First Mortgage

*LTV value based upon independent appraisal value **Location** Granville County (Raleigh-Cary MSA)

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