

HIGHLIGHTED DEBT FINANCINGS

Q2 2024



BRITISH COLUMBIA

Construction financing for a class-A 700,000 sq. ft. industrial warehouse project. The two-building project will be built on a 26-acre site and feature modern industrial space and rooftop parking.

Amount	\$125,000,000 CAD	Asset Class	Industrial
LTV*	40.0%	Lien	First Mortgage
*LTV value based upon independent appraisal value		Location	Surrey (Metro Vancouver Area)



FLORIDA

Ground-up construction financing for a 240-unit garden-style rental complex on a 15.14-acre development site located in Cape Coral – Fort Myers MSA.

Amount	\$58,780,000 USD	Asset Class	Residential
LTV*	66.6%	Lien	First Mortgage
*LTV value based upon independent appraisal value		Location	Cape Coral (Fort Myers MSA)



ARIZONA

Construction financing for the development of a 195-unit build-for-rent multi-family project in Phoenix, Arizona. The community is located near major retail centres and within five miles of additional shopping centres.

Amount	\$47,404,038 USD	Asset Class	Residential
LTV*	66.7%	Lien	First Mortgage
*LTV value based upon independent appraisal value		Location	Phoenix



NORTH CAROLINA

Construction financing for 156 single-family lots across 78.21 acres of undeveloped land located in the Raleigh-Durham-Cary MSA. Nearby amenities include local retailers and restaurants.

Amount	\$13,873,403 USD	Asset Class	Residential
LTV	81.0%	Lien	First Mortgage
*LTV value based upon independent appraisal value		Location	Coats (Raleigh-Durham-Cary MSA)

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For further information please contact Investment Sales | T: 1.877.689.0821 | E: sales@trezcapital.com

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