

HIGHLIGHTED DEBT FINANCINGS

Q1 2024



NEW MEXICO

Construction financing for the development of a 126-unit multi-family project in Albuquerque MSA. The community will include a clubhouse, fitness centre, resort-style pool and dog park.

Amount	\$29,390,147 USD	Asset Class	Residential
LTV*	64.3%	Lien	First Mortgage

*LTV value based upon independent appraisal value **Location** Rio Rancho (Albuquerque MSA)



UTAH

Construction loan for a 64-unit for-rent townhome community in Ogden-Clearfield MSA. Construction spanning ~18 months, each unit will include expansive floorplans, boasting a two-car garage.

Amount	\$18,666,455 USD	Asset Class	Residential
LTV*	72.1%	Lien	First Mortgage

*LTV value based upon independent appraisal value **Location** Clearfield (Ogden-Clearfield MSA)



TEXAS

Lot development loan to acquire ~48 acres of undeveloped land in Collin County, a suburb of the Dallas-Fort Worth metroplex, for the development of 159 single-family lots.

Amount	\$16,543,440 USD	Asset Class	Residential
LTV*	81.0%	Lien	First Mortgage

*LTV value based upon independent appraisal value **Location** McKinney (Dallas-Fort Worth metroplex)



ALBERTA

First mortgage loan to a longstanding, repeat borrower for the refinancing of a multi-tenanted ~74,000 sq. ft. commercial industrial building located in downtown Edmonton.

Amount	\$10,000,000 CAD	Asset Class	Industrial
LTV	70.9%	Lien	First Mortgage

*LTV value based upon independent appraisal value **Location** Edmonton

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