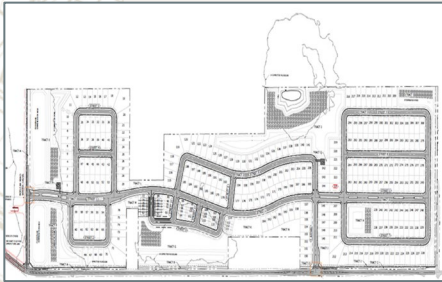


HIGHLIGHTED DEBT FINANCINGS

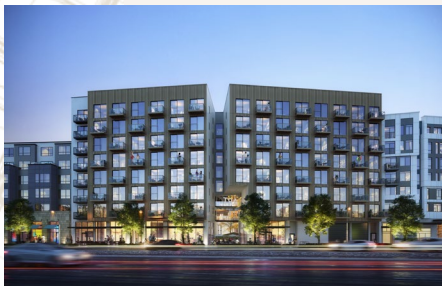
Q4 2023



FLORIDA

Construction financing for the development of 286 single-family lots and 38 townhomes lots on approximately 97 acres of land.

Amount	\$16,628,065 USD	Asset Class	Residential
LTV*	67.7%	Lien	First Mortgage
<small>*LTV value based upon independent appraisal value</small>		Location	Winter Haven (Tampa MSA)



WASHINGTON

Construction financing for the development of a 271-unit, transit-oriented, multi-family for-rent project located on Martin Luther King Jr Way S.

Amount	\$41,426,000 USD	Asset Class	Residential
LTV*	45.0%	Lien	First Mortgage
<small>*LTV value based upon independent appraisal value</small>		Location	Seattle



BRITISH COLUMBIA

Construction loan for a 196-unit, five-storey wood frame construction apartment complex comprising of three buildings above a common underground parkade.

Amount	\$86,550,000 CAD	Asset Class	Residential
LTV*	66.0%	Lien	First Mortgage
<small>*LTV value based upon independent appraisal value</small>		Location	Surrey (Metro Vancouver Area)



UTAH

Construction loan for a 132-unit, for-rent apartment building with sought-after amenities including a clubhouse, fitness centre, pool and spa.

Amount	\$37,402,786 USD	Asset Class	Residential
LTV	72.7%	Lien	First Mortgage
<small>*LTV value based upon independent appraisal value</small>		Location	Salt Lake City

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