

# HIGHLIGHTED DEBT FINANCINGS

Q3 2023

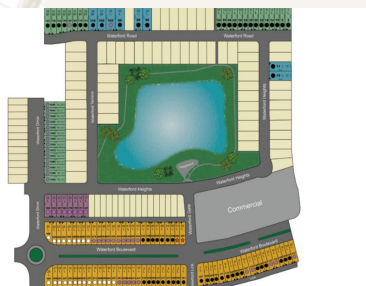


## UTAH

Construction loan for 89, three-storey townhome units in Salt Lake City, Utah. The community will offer a variety of amenities including green space, fire pits and a dog park.

<b>Amount</b>	\$28,600,000 USD	<b>Asset Class</b>	Residential
<b>LTV*</b>	68.8%	<b>Lien</b>	First Mortgage
		<b>Location</b>	Salt Lake City

\*LTV value based upon independent appraisal value



## ALBERTA

Construction loan for a mixed-use development in Chestermere, Alberta. This property will seamlessly blend residential and commercial spaces, featuring an on-site amenity centre alongside outdoor facilities that include an ice rink and sports court.

<b>Amount</b>	\$30,000,000 CAD	<b>Asset Class</b>	Land
<b>LTV*</b>	79.7%	<b>Lien</b>	Second Mortgage
		<b>Location</b>	Chestermere (Calgary CMA)

\*LTV value based upon independent appraisal value

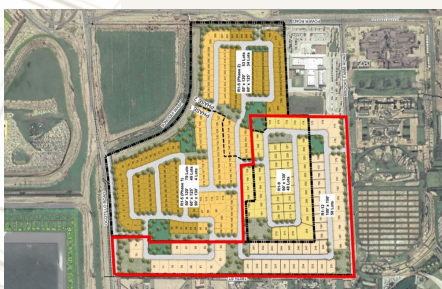


## TEXAS

Construction loan for a 224-unit, single-storey, multi-family development project featuring resort-style amenities, walking paths and grassy areas. Units will offer private outdoor patios and backyards, and premium stainless-steel appliances.

<b>Amount</b>	\$51,201,550 USD	<b>Asset Class</b>	Residential
<b>LTV*</b>	72.6%	<b>Lien</b>	First Mortgage
		<b>Location</b>	Georgetown (Austin MSA)

\*LTV value based upon independent appraisal value



## ARIZONA

Lot development loan to finance the development of single-family lots in Queen Creek, Arizona, for a national builder. The property is within easy access to retail amenities and employment centres.

<b>Amount</b>	\$31,460,921 USD	<b>Asset Class</b>	Residential
<b>LTV</b>	75.0%	<b>Lien</b>	First Mortgage
		<b>Location</b>	Queens Creek (Phoenix MSA)

Follow us on LinkedIn for up-to-date Transaction Alerts and Project Updates

For further information please contact Investment Sales | T: 1.877.689.0821 | E: sales@trezcapital.com

OFFICES ACROSS NORTH AMERICA

trezcapital.com

Information presented in this material is information purposes only and does not constitute an offer to buy or sell in any jurisdiction. This information must not be relied upon in making any investment decision. Trez Capital cannot be held responsible for any type of loss incurred by applying any of the information presented. Past performance is not indicative of future performance and cannot be solely relied upon. Trez Capital does not assume responsibility to update any of the information. Trez Capital cannot guarantee the completeness and accuracy of third party information it may use. This material cannot be distributed, altered or communicated without the prior written consent of Trez Capital.