

HIGHLIGHTED DEBT FINANCINGS

Q1 - Q2 2023



TEXAS

Lot development for the phase I of 360 single-family lots within the larger Cottonwood master-planned community, which includes multiple amenity centres, school sites, walking trails and parks.

Amount	\$17,504,814 USD	Asset Class	Residential
LTV*	72.8%	Lien	First Mortgage
<small>*LTV value based upon independent appraisal value</small>		Location	Dorchester (Dallas MSA)



ARIZONA

Construction loan to finance the development of a 10-building, 153,990 sq. ft. industrial development in Mesa, located in Maricopa County, the most populous city in the East Valley section of the Phoenix metropolitan area.

Amount	\$31,632,819 USD	Asset Class	Industrial
LTV*	61.0%	Lien	First Mortgage
<small>*LTV value based upon independent appraisal value</small>		Location	Mesa (Phoenix MSA)



TEXAS

Land loan for a 320-unit Build-for-Rent property located within the Trace Community in San Marcos, Texas. The community includes an amenity centre, pavilion, parks and walking paths.

Amount	\$4,800,000 USD	Asset Class	Land
LTV*	52.0%	Lien	First Mortgage
<small>*LTV value based upon independent appraisal value</small>		Location	San Marcos



TEXAS

Construction loan for the development of 281 single-family lots planned for phase I of the greater Hillstead master-planned community, which will offer a variety of outdoor and indoor activities including a clubhouse, a pool, as well as hiking and biking trails.

Amount	\$23,365,886 USD	Asset Class	Residential
LTV*	66.5%	Lien	First Mortgage
<small>*LTV value based upon independent appraisal value</small>		Location	Lavon (Dallas MSA)

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For further information please contact Investment Sales | T: 1.877.689.0821 | E: sales@trezcapital.com

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