

Interim Financial Statements

**TREZ CAPITAL MORTGAGE
INVESTMENT CORPORATION**

For the three months ended March 31, 2023 and 2022
(Unaudited)

TREZ CAPITAL MORTGAGE INVESTMENT CORPORATION

Interim Statements of Financial Position
(Unaudited)

	As at March 31, 2023	As at December 31, 2022
Assets		
Cash and cash equivalents	\$ 663,819	\$ 681,384
Amounts receivable	-	8,890
Total assets	\$ 663,819	\$ 690,274
Liabilities and Shareholders' Equity		
Accounts payable and accrued liabilities	\$ 39,311	\$ 40,665
Total liabilities	39,311	40,665
Shareholders' equity	624,508	649,609
Total liabilities and shareholders' equity	\$ 663,819	\$ 690,274

TREZ CAPITAL MORTGAGE INVESTMENT CORPORATION

Interim Statements of Income and Comprehensive Income
(Unaudited)

	For the three months ended	
	March 31,	
	2023	2022
Revenue:		
Interest and fee income	\$ 6,780	\$ -
Expenses:		
General and administrative expenses	31,883	29,376
	<u>31,883</u>	<u>29,376</u>
Loss from operations	(25,101)	(29,376)
Net loss and comprehensive loss for the period	\$ (25,101)	\$ (29,376)
Loss per share:		
Basic and diluted	\$ (0.00)	\$ (0.00)

TREZ CAPITAL MORTGAGE INVESTMENT CORPORATION

Interim Statements of Changes in Shareholders' Equity
(Unaudited)

Three months ended March 31, 2023

2023	Notes	Common shares	Deficit	Total
Shareholders' equity at December 31, 2022		\$ 122,183,167	\$ (121,533,558)	\$ 649,609
Net loss and comprehensive loss for the period		-	(25,101)	(25,101)
Shareholders' equity at March 31, 2023		\$ 122,183,167	\$ (121,558,659)	\$ 624,508

Three months ended March 31, 2022

2022	Notes	Common shares	Deficit	Total
Shareholders' equity at December 31, 2021		\$ 122,183,167	\$ (120,698,800)	\$ 1,484,367
Net loss and comprehensive loss for the period		-	(29,376)	(29,376)
Shareholders' equity at March 31, 2022		\$ 122,183,167	\$ (120,728,176)	\$ 1,454,991