

Interim Financial Statements

**TREZ CAPITAL MORTGAGE  
INVESTMENT CORPORATION**

For the nine months ended September 30, 2022 and 2021  
(Unaudited)

# TREZ CAPITAL MORTGAGE INVESTMENT CORPORATION

Interim Statements of Financial Position  
(Unaudited)

	As at September 30, 2022	As at December 31, 2021
<b>Assets</b>		
Cash and cash equivalents	\$ 1,428,906	\$ 1,508,540
Amounts receivable	-	9,333
<b>Total assets</b>	<b>\$ 1,428,906</b>	<b>\$ 1,517,873</b>
<b>Liabilities and Shareholders' Equity</b>		
Accounts payable and accrued liabilities	\$ 31,217	\$ 23,622
Incentive fee payable	-	9,884
<b>Total liabilities</b>	<b>31,217</b>	<b>33,506</b>
Shareholders' equity	1,397,689	1,484,367
<b>Total liabilities and shareholders' equity</b>	<b>\$ 1,428,906</b>	<b>\$ 1,517,873</b>

# TREZ CAPITAL MORTGAGE INVESTMENT CORPORATION

Interim Statements of Income and Comprehensive Income  
(Unaudited)

	For the nine months ended	
	September 30,	
	2022	2021
Revenue:		
Interest and fee income	\$ 8,019	\$ -
Expenses:		
Incentive fees	-	9,883
General and administrative expenses	94,697	80,725
	<u>94,697</u>	<u>90,608</u>
Loss from operations	(86,678)	(90,608)
Recovery of mortgage losses	-	49,416
Net loss and comprehensive loss for the period	\$ (86,678)	\$ (41,192)
Loss per share:		
Basic and diluted	\$ (0.01)	\$ (0.00)

# TREZ CAPITAL MORTGAGE INVESTMENT CORPORATION

Interim Statements of Changes in Shareholders' Equity  
(Unaudited)

## Nine months ended September 30, 2022

2021	Notes	Common shares	Deficit	Total
Shareholders' equity at December 31, 2021		\$ 122,183,167	\$ (120,698,800)	\$ 1,484,367
Net loss and comprehensive loss for the period		-	(86,678)	(86,678)
Shareholders' equity at September 30, 2022		\$ 122,183,167	\$ (120,785,478)	\$ 1,397,689

## Nine months ended September 30, 2021

2021	Notes	Common shares	Deficit	Total
Shareholders' equity at December 31, 2020		\$ 122,183,167	\$ (120,640,276)	\$ 1,542,891
Net loss and comprehensive loss for the period		-	(41,192)	(41,192)
Shareholders' equity at September 30, 2021		\$ 122,183,167	\$ (120,681,468)	\$ 1,501,699