

# HIGHLIGHTED EQUITY FINANCINGS

Q3 2022



## METRO LOFTS

Market rate multi-family development of a 206-unit apartment complex residing on 6.5 acres of land. Amenities will include a co-working office space, fitness center, swimming pool, spa and pet park.

<b>Amount<sup>1</sup></b>	\$12,833,272 USD	<b>Asset Class</b>	Residential
<b>Projected IRR<sup>2</sup></b>	28%	<b>Property Type</b>	Multi-Family for Lease
<b>Projected Equity Multiple<sup>3</sup></b>	1.7x	<b>Location</b>	Phoenix, Arizona



## WALLINGFORD

Master plan to acquire 866 acres to be developed into 2,342 single-family lots, as well as commercial space and a school. The property will be able to deliver a diverse mix of robust amenity offerings.

<b>Amount<sup>1</sup></b>	\$4,212,323 USD	<b>Asset Class</b>	Residential
<b>Projected IRR<sup>2</sup></b>	28%	<b>Property Type</b>	Single-Family Lot Development
<b>Projected Equity Multiple<sup>3</sup></b>	3.9x	<b>Location</b>	Rosenberg, Texas



## LA CIMA

Multi-family for lease development nestled between San Antonio and Austin of 304 units spread across 21 acres. The development will include 2- and 3-storey garden-style buildings with tuck under and detached garages, an amenity center and resort style pool.

<b>Amount<sup>1</sup></b>	\$7,856,747 USD	<b>Asset Class</b>	Residential
<b>Projected IRR<sup>2</sup></b>	26%	<b>Property Type</b>	Multi-Family for Lease
<b>Projected Equity Multiple<sup>3</sup></b>	2.0x	<b>Location</b>	San Marcos, Texas



## SIERRA VISTA WEST

Construction of 66 single-family homes for rent and 44 townhomes for rent within the Sierra Vista master-planned community in suburban Houston, TX. The 110 homes will benefit from the amenity package that the larger 1,300-home community provides.

<b>Amount<sup>1</sup></b>	\$9,368,651 USD	<b>Asset Class</b>	Residential
<b>Projected IRR<sup>2</sup></b>	37%	<b>Property Type</b>	Single-Family for Rent
<b>Projected Equity Multiple<sup>3</sup></b>	2.0x	<b>Location</b>	Brazoria County, Texas

<sup>1</sup> Amount (USD) represents Trez Capital's full commitment to the project once fully deployed and may not equal the current funded amount.

<sup>2</sup> Target annualized project return to TPREF during project construction and/or lease-up, before fund-level costs and fees.

<sup>3</sup> Equity multiples are based on forward-looking assumptions that are subject to change. Target metric is calculated during the construction and/or lease-up phase of each project, before any fund-level costs and fees, as at April 30, 2022.

Follow us on LinkedIn for up-to-date Transaction Alerts and Project Updates

For further information please contact Investment Sales | T: 1.877.689.0821 | E: sales@trezcapital.com

OFFICES ACROSS NORTH AMERICA

trezcapital.com



Information presented in this material is information purposes only and does not constitute an offer to buy or sell in any jurisdiction. This information must not be relied upon in making any investment decision. Trez Capital cannot be held responsible for any type of loss incurred by applying any of the information presented. Past performance is not indicative of future performance and cannot be solely relied upon. Trez Capital does not assume responsibility to update any of the information. Trez Capital cannot guarantee the completeness and accuracy of third party information it may use. This material cannot be distributed, altered or communicated without the prior written consent of Trez Capital.