

HIGHLIGHTED DEBT FINANCINGS

Q3 2022 period ending September 30, 2022



TEXAS

Lot development for the first phase of 509 single-family lots within the larger Walden Pond East master-planned community which includes an amenity center, walking trails, parks and detention ponds.

Amount	\$13,318,773 USD	Asset Class	Residential
LTV*	66.8%	Lien	Third Mortgage
<small>*LTV value based upon independent appraisal value</small>		Location	Kaufman County (Dallas Fort Worth MSA)



ONTARIO

Construction loan for an 80,507 sq. ft., seven-storey concrete building with 88 residential condominiums and one commercial restaurant space. The project is substantially pre-sold and is located in the Muskoka Bay Golf Resort, Ontario's premier golf destination.

Amount	\$43,525,000 CAD	Asset Class	Residential
LTV*	67.7%	Lien	First Mortgage
<small>*LTV value based upon independent appraisal value</small>		Location	Gravenhurst (Northern GTA Cottage Country)



FLORIDA

Construction loan for the development of 45.38-acres of land to construct 162 50-foot single-family lots.

Amount	\$7,852,713 USD	Asset Class	Residential
LTV*	81.0%	Lien	First Mortgage
<small>*LTV value based upon independent appraisal value</small>		Location	Winter Haven (Orlando MSA)



TEXAS

Bridge loan for a 104-unit multi-family property consisting of three, three-story buildings. Amenities will include a picnic area, lounge with a kitchenette, outdoor gas grills, a community garden and a dog park.

Amount	\$23,000,000 USD	Asset Class	Residential
LTV*	56.2%	Lien	First Mortgage
<small>*LTV value based upon independent appraisal value</small>		Location	Austin

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