HIGHLIGHTED DEBT FINANCINGS

July 31, 2022





UTAH

Construction loan for a 69-unit, transit-oriented, multi-family development in the highly attractive Sugar House neighborhood of Salt Lake City.

Amour	\$15,980,658 USD	Asset Class	Residential
LTV*	62.2%	Lien	First Mortgage
	*LTV value based upon independent appraisal value	Location	Salt Lake City



TEXAS

Acquisition and renovation of a 1981 built 272-unit, multi-family property consisting of 17 two-story buildings and 510 parking spaces.

Amour	\$39,200,000 USD	Asset Class	Residential
LTV*	65.2%	Lien	First Mortgage
	*LTV value based upon independent appraisal value	Location	Bedford



OREGON

Construction loan for a 121-unit rental apartment building above 112 parking spaces. Conveniently located adjacent to the 89-acre Gabriel Park, and the 48,000 sq. ft. Southwest Community Center.

Amoun	t \$38,500,000 USD	Asset Class	Residential
LTV*	78.9%	Lien	First Mortgage
	*LTV value based upon independent appraisal value	Location	Portland



ARIZONA

Construction loan for SpringHill Suites by Marriott, a 128-room limited-service hotel. The project will eventually include commercial, multi-family, single-family and retail uses.

Amoun	\$18,750,000 USD	Asset Class	Hospitality
LTV*	61.0%	Lien	First Mortgage
	*LTV value based upon independent appraisal value	Location	Avondale (Phoenix MSA)

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