

HIGHLIGHTED DEBT FINANCINGS

June 30, 2022



TEXAS

Acquisition and development loan for a 1,500-acre master-planned community in the highly rated Barbers Hill Independent School District.

Amount	\$25,000,000 USD	Asset Class	Residential
LTV*	67.7%	Lien	First Mortgage
<small>*LTV value based upon independent appraisal value</small>		Location	Mont Belvieu (Houston MSA)



ARIZONA

Construction project consisting of 348,000 sq. ft. of class-A industrial space across two buildings.

Amount	\$69,190,000 USD	Asset Class	Industrial
LTV*	68.0%	Lien	First Mortgage
<small>*LTV value based upon independent appraisal value</small>		Location	Phoenix



BRITISH COLUMBIA

A three-storey wood frame townhouse project comprising 97-units spread over 13 buildings, to be constructed over four phases.

Amount	\$41,580,000 CAD	Asset Class	Residential
LTV*	69.0%	Lien	First Mortgage
<small>*LTV value based upon independent appraisal value</small>		Location	Vancouver



FLORIDA

Acquisition and renovation of a 1973 built 106-unit, multi-family property consisting of 17 two-storey buildings.

Amount	\$17,000,000 USD	Asset Class	Residential
LTV*	65.1%	Lien	First Mortgage
<small>*LTV value based upon independent appraisal value</small>		Location	Jacksonville

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