

HIGHLIGHTED DEBT FINANCINGS

April 30, 2022



ARIZONA

Construction loan for the development of a 146,000 sq. ft. industrial complex consisting of 12-buildings with secured private storage yards.

Amount	\$27,476,203 USD	Asset Class	Industrial
LTV*	69.7%	Lien	First Mortgage
*LTV value based upon independent appraisal value		Location	Gilbert (Phoenix MSA)



BRITISH COLUMBIA

Inventory loan for two 25-storey luxury high-rise residential buildings featuring panoramic ocean views. The property offers extensive amenities and includes four levels of commercial space for office, retail and a daycare.

Amount	\$32,676,450 CAD	Asset Class	Mixed-Use
LTV*	61.7%	Lien	First Mortgage
*LTV value based upon independent appraisal value		Location	White Rock (Greater Vancouver Area)



FLORIDA

Construction Loan for the development of a 21-storey mid-rise property with 55 for-sale condominium units with resort-style amenities on the Intracoastal Waterway.

Amount	\$82,078,939 USD	Asset Class	Residential
LTV*	48.3%	Lien	First Mortgage
*LTV value based upon independent appraisal value		Location	West Palm Beach



WASHINGTON

Ground-up construction loan for a multi-family rental apartment complex consisting of three buildings with 126-units and ~89,518 rentable sq. ft in Seattle-Tacoma-Bellevue metropolitan area.

Amount	\$31,245,000 USD	Asset Class	Residential
LTV*	66.3%	Lien	First Mortgage
*LTV value based upon independent appraisal value		Location	Lynwood (Seattle MSA)

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