

HIGHLIGHTED DEBT FINANCINGS

March 31, 2022



FLORIDA

Construction loan for the development of an eight-storey multi-family apartment with approximately 202,238 rentable sq. ft. located in North Miami.

Amount	\$60,000,000 USD	Asset Class	Residential
LTV*	62.6%	Lien	First Mortgage
*LTV value based upon independent appraisal value		Location	El Portal (Miami-Dade MSA)



COLORADO

Construction loan for the development of 115 multi-family residential units above 2,700 sq. ft. ground floor retail.

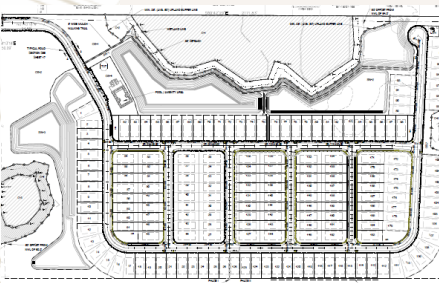
Amount	\$30,844,743 USD	Asset Class	Mixed-Use
LTV*	66.9%	Lien	First Mortgage
*LTV value based upon independent appraisal value		Location	Denver



BRITISH COLUMBIA

Acquisition loan for a 78,089 sq. ft. high-rise development site located in central Surrey close to the King George Skytrain Station.

Amount	\$21,375,000 CAD	Asset Class	Residential
LTV*	73.7%	Lien	First Mortgage
*LTV value based upon independent appraisal value		Location	Surrey



FLORIDA

Acquisition and development project for ~63 acres of land in the greater Orlando-Kissimmee-Sanford MSA yielding 179 single-family lots.

Amount	\$16,394,928 USD	Asset Class	Residential
LTV*	78.3%	Lien	First Mortgage
*LTV value based upon independent appraisal value		Location	Mount Dora (Greater Orlando)

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