

HIGHLIGHTED DEBT FINANCINGS

January 31, 2022



TEXAS

Mixed-use community consisting of 1,029 single-family lots, two multi-family tracts and some commercial tracts along the I-35 frontage road. Advancing additional funds for the next phase of development of 184 lots in Section D and related community infrastructure.

Amount	\$12,520,165 USD	Asset Class	Mixed-Use
LTV*	70.3%	Lien	First Mortgage
*LTV value based upon independent appraisal value		Location	San Marcos (Greater Austin MSA)



ONTARIO

Bridge loan refinancing for 37,402 sq. ft. site to be developed into a six-storey strata condominium building consisting of 85 residential units and 8,431 sq. ft. of saleable retail space.

Amount	\$5,900,000 CAD	Asset Class	Mixed-Use
LTV*	68.7%	Lien	First Mortgage
*LTV value based upon Trez underwriting value		Location	Vaughan (GTA)



ALABAMA

Acquisition of ~245 acres of land to be developed into 182 single-family residential lots in phase one of a five phase development project which will be comprised of a total of 691 single family-residential lots.

Amount	\$17,668,184 USD	Asset Class	Residential
LTV*	71.7%	Lien	First Mortgage
*LTV value based upon independent appraisal value		Location	Harvest (Huntsville MSA)



IDAHO

Construction loan for a 13.7-acre site that will consist of 36 garden-style units, 30 townhome units, a pad for 125 additional multi-family units and nine single-family lots for future development.

Amount	\$19,400,000 USD	Asset Class	Residential
LTV*	62.2%	Lien	First Mortgage
*LTV value based upon independent appraisal value		Location	Meridian (Boise MSA)

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