

Recent Highlighted Financings

December 31, 2021



OHIO

Construction loan for the redevelopment of a 10.85-acre site with existing two office buildings into 129 multi-family units and 97 townhomes.

Amount	\$37,344,445 USD	Property Type	Residential
Location	Springdale (Cincinnati MSA), Ohio	Lien	1 st Mortgage
LTV	59.2%*	*LTV value based upon independent appraisal value	



ONTARIO

Land loan for the acquisition of a 5.569 acre multi-family redevelopment site currently improved with a commercial retail plaza, located in a prime location near a future subway line within the Greater Toronto Area (GTA).

Amount	\$20,000,000 CAD	Property Type	Mixed-Use
Location	Vaughan (GTA), Ontario	Lien	2 nd Mortgage
LTV	45.2%*	*LTV value based upon independent appraisal value	



ARIZONA

Bridge loan acquisition for a 3.82 acre multi-family community comprised of six two-storey residential buildings consisting of 141 one- and two-bedroom units totaling 109,550 rentable sq. ft.

Amount	\$30,500,000 USD	Property Type	Residential
Location	Phoenix, Arizona	Lien	1 st Mortgage
LTV	61.5%*	*LTV value based upon independent appraisal value	

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