

## REDEMPTION REQUEST FORM

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Please complete this form and return to Investor Relations: Email: [is@trezcapital.com](mailto:is@trezcapital.com) or Mail: 1700-745 Thurlow Street, Vancouver, BC, V6E 0C5.

Name: \_\_\_\_\_

Registered Account Holder (if different): \_\_\_\_\_

I, the undersigned, hereby request redemption of units held in Trez Capital Private Real Estate Fund Trust as follows:

<b>Full Redemption</b>	<input type="checkbox"/>	
<b>Partial Redemption</b>	<input type="checkbox"/>	<b>Amount (in dollars):</b>

\_\_\_\_\_  
 Authorized Signatory

\_\_\_\_\_  
 Date

**Please note:**

*Unitholders can redeem units in increments not less than \$5,000 OR the minimum redemption amount is \$5,000. Redemptions by Unitholders that occur within two years of subscription for such Units will be subject to the Early Redemption Charge. The Early Redemption Charge is calculated as a percentage of the Redemption Price of the Units being redeemed and applies as follows:*

<u>Timing of Redemption of Units</u>	<u>Early Redemption Charge</u>
<i>Within the first year after subscription</i>	<i>10% of the Redemption Price</i>
<i>Within the second year after subscription</i>	<i>5% of the Redemption Price</i>

*If the Manager receives a valid Redemption notice, the Manager will not be obligated to redeem the number of Units that exceed (in aggregate, when calculated with all other Units either redeemed prior to, or which are subject to valid Redemption requests received from other Unitholders as of, the date of such Redemption notice) the following thresholds: (i) in a calendar month, 1% of the total outstanding Units at the time such Redemption notice is received by the Manager, and (ii) in a calendar quarter, 1.25% of the total outstanding Units at the time such Redemption notice is received by the Manager.*

*For full terms and conditions please refer to the Offering Memorandum.*

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**FOR OFFICE USE ONLY**

Date Received: \_\_\_\_\_

Redemption Penalty: \_\_\_\_\_

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