| FundServ Code | Unit Class | Trailer Fee |
| :--- | :--- | :--- |
| TRZ 100 | A Series | 100 bps |

Trez Capital Yield Trust's investment objective is to preserve capital, while delivering an attractive, consistent rate of interest income by investing in a diversified portfolio of commercial and multi-residential mortgages in Canada and the United States.



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www.trezcapital.com conjunction with the Offering Memorandum dated April 30,2023 including the risk factors identified therein. These materials are for informational purposes on
securities. Past results are not indicative of future performance. Corporate Group AUM includes assets held by all Trez related entities as well as Manager AUM.

