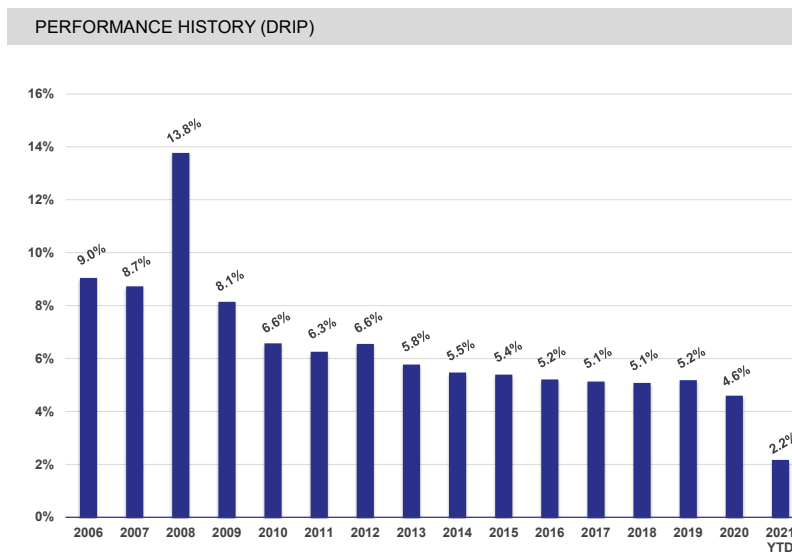


FundServ Code TRZ 410	Unit Class F Series	Trailer Fee N/A
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Trez Capital Prime Trust's investment objective is to preserve invested capital, while generating a consistent rate of interest income by investing in a diversified portfolio of conservative commercial and multi-residential, first position mortgages which do not exceed 75% of the value of the real property at the time of funding.

FUND DETAILS			
Fund Type	Open-ended pooled mortgage fund	Inception	January 1, 2006
Eligibility	RRSP, RRIF, DPSP, RDSP, RESP, TFSA, IPP	Unit Value	\$10
Purchase	T+2	Redemption	T+20, subject to 1% retraction penalty if redeemed within 1 st year
Management Fee	1.50%	Incentive Fee	10% of net operating income
Distribution	Monthly	<i>All amounts are expressed in CAD unless otherwise specified</i>	



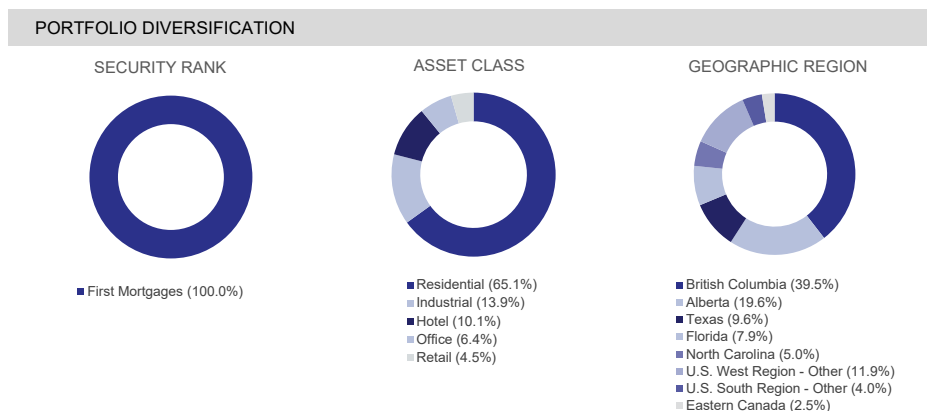
CORPORATE SUMMARY

Manager	Trez Capital Fund Management Limited Partnership
Corporate Group AUM*	\$3.9 Billion
Manager AUM	\$2.7 Billion
Fund AUM	\$374,377,977

Corporate Group AUM and Manager AUM are estimated as at June 30, 2021

PERIOD	RETURN
Since Inception	6.7%
10 - Year	5.5%
5 - Year	5.0%
3 - Year	5.0%
1 - Year	4.6%

Annualized returns as at December 31, 2020



PORTFOLIO METRICS

Number of Loans	56
Weighted Average LTV	52.1%
Weighted Average Term-to-Maturity (Months)	7.6

Unaudited and non-consolidated as at June 30, 2021

THE TREZ CAPITAL FAMILY OF FUNDS

Through its five unique debt funds, Trez Capital provides investors with the broadest range of mortgage debt investment products. These funds encompass private investment products sold through registered investment dealers. They also cater to different risk profiles and provide exposure to both Canadian and U.S. mortgage markets. Since 1997, Trez Capital has funded over 1,500 loans totaling more than \$13 Billion CAD and is one of Canada's largest non-bank commercial mortgage lenders.

FOR FURTHER INFORMATION, PLEASE CONTACT

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